Enhanced Security
Role-Based Security for XA

Belinda Daub, Senior Consultant Technical Services
belinda.daub@cistech.net

CISTECH
THE INFOR XA EXPERTS

Agenda

- Job Role Concepts - Intro to ES

- Security Administration

- Routine Audits

- Implement Role Based Security

ES Role-Based Security

- Challenges with base CAS Security
  - Tasks are hard to find
  - Mass updates are tedious
  - Reports are not helpful and are very large
  - Audit reporting requires lots of coding and significant understanding of CAS tasks
  - No way to see what you changed

ES Role-Based Security

- Enhanced Security
  - Improved visibility to user rights
  - Administering user access is simpler
  - Simplified Requests and approvals
  - IT Security Audits (SOD, Access Reviews and others)
  - You know your environment is secure

Role-Based Model

- ## Enhanced Security – Job Roles

Users

Groups

Areas

Roles

Tasks

Enhanced Security

CAS Security

CISTECH
THE INFOR XA EXPERTS
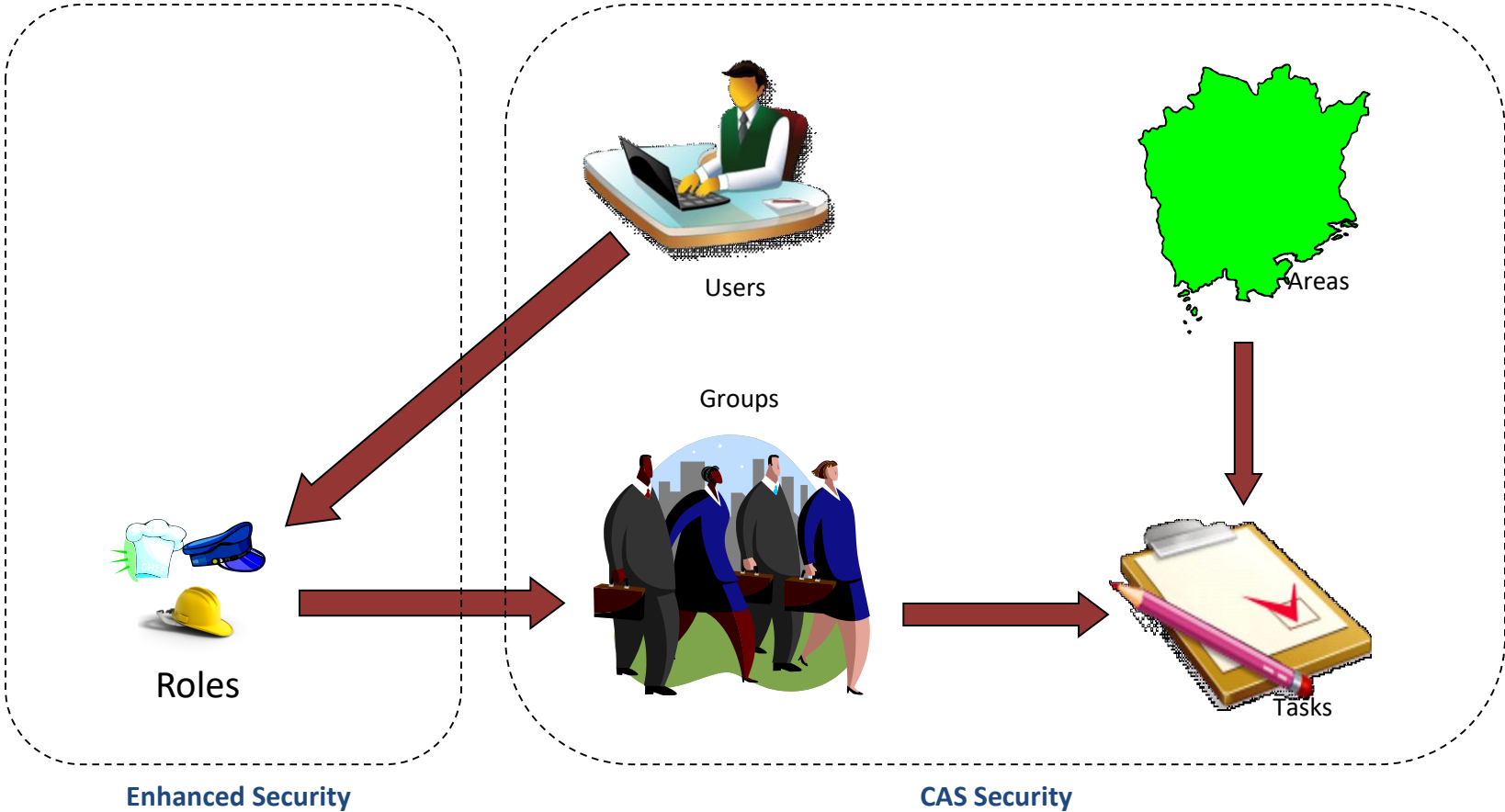
Role-Based Model

- Distributed Maintenance
  - User/Role assignment performed by help desk
    - Add/Delete Users
    - Assign new user to appropriate role(s)
    - Transition a user from one role to another
    - Remove a user from assigned role(s)
    - Add a role temporarily for backup of personnel
  - Security Maintenance performed by Administrators
    - Configure/Change groups
    - Add/Delete Roles
    - Change role authority

Enhanced Security

Administration

Live Demo

Thank you!

Questions?